



SWITCH KIT

Switch to Brady National Bank today using this Switch Kit

Joining us is easy....

Brady National Bank's priority is gaining and maintaining your trust. Our staff is eager to help you make the transition from your current financial institution to **Brady National Bank**. This kit includes all the information you will need to make the switch as easy as possible. Just follow the steps below and within a few minutes, you will be well on your way to becoming a valued **Brady National Bank** customer.

B. Terry Keltz
President

Step 1: Open a Brady National Bank account. Visit one of our new accounts representatives and select one of our many checking account options. For a quick summary of our accounts, visit our Web site at www.bradynationalbank.com. Be sure to ask about Internet Banking, Bill Pay, and Mobile Banking.

Step 2: Before you close your former account, make sure you leave enough money in the account to cover all outstanding checks and electronic debits.

Step 3: If applicable, request your employer to change the account where your payroll is deposited. Complete the **Direct Deposit** form in this kit. Copy as needed for multiple employers.

New BNB Account #: _____ **BNB Routing #:** _____ 1 1 1 3 0 3 4 9 2

Step 4: Complete the **Automatic Payments** form to document all your automatic payments. Then, use the **Payment Change** form to notify others about your account change.

As a follow-up, you can use the Automatic Payments form to track which payments have been successfully changed.

Step 5: Once all your automatic payments and direct deposits have been successfully changed, send the completed **Account Closing** form to your former bank.



Direct Deposits

Use this form to change your direct deposit to BNB

Date: _____

To: _____ (Company Name)

(Company Address)
(City, State, ZIP)

Primary Account Holder:

(Name)
(Home Address)
(City, State, ZIP)

NOTE:
Use this form for each direct deposit to be changed.

Contact your employer(s) concerning direct deposit changes. They may require the use of their form.

Please accept this letter as authorization to change the bank account information for my direct deposit in the name of: _____, Effective ____/____/____.

Brady National Bank Account Number: _____

Brady National Bank Routing Number: **1 1 1 3 0 3 4 9 2**

Bank Address: 101 S. Blackburn St, Brady TX 76825 Phone: 325-597-2104

Checking Savings

I am aware that some automatic deposits require advance notice of changes. Please include those notice periods when determining the new effective date.

If available, attached is a voided check from my account.

If you should have any questions regarding this request, please call me at _____.

Thank you for your cooperation.

Sincerely,

(Customer Signature)



Automatic Payments

use this form to gather all your automatic payment information to successfully change to your new BNB account.

Payment	Company	Account #	Amount	Payment Date	Completed?
Mortgage / Rent					
Auto Loan(s)					
Insurance					
Credit Card(s)					
Utilities					
Cable / TV					
Telephone					
Cell Phone					
Trash Removal					
Internet Provider					
Investments					
Charities					
Daycare					
School Expenses					
Other					
Other					
Other					

Helpful Phone numbers and Web sites

Social Security Administration	800-772-1213	www.ssa.gov
Office of Personnel Management	888-767-6738	www.opm.gov
Railroad Retirement Board	800-808-0772	www.rrb.gov
Department of Veterans Affairs	877-838-2778	www.va.gov



Payment Change

Use this form to change automatic payments or withdrawals

Date: _____

To: _____

(Company Name)
(Company Address)
(City, State, ZIP)

From: _____

(Name)
(Home Address)
(City, State, ZIP)

NOTE:

If there are multiple payments involved please complete a form for each.

Please accept this letter as authorization to change the bank account information for automatic payments or withdrawals.

Account #: _____

Approx. Amount: \$ _____

Brady National Bank Routing Number: **111303492**

Bank Address: 101 S. Blackburn St, Brady TX 76825 Phone: 325-597-2104

Checking Savings Other: _____

I am aware that some automatic deposits require advance notice of changes. Please include those notice periods when determining the new effective date.

If you should have any questions regarding this request, please call me at _____.

Thank you for your cooperation.

Sincerely,

(Customer Signature)

If available, attached is a voided check from my account.



Account Closing

Use this form to close your account at another bank.

Date: _____

To: _____

(Bank Name)
(Bank Address)
(City, State, ZIP)

NOTE:
Use this form for each account
you have at the former bank.

Primary Account Holder:

(Name)
(Home Address)
(City, State, ZIP)

Secondary Account Holder:

(Name)
(Home Address)
(City, State, ZIP)

Please accept this as my authorization and direction to close my account with your institution.

Account Number: _____

Select One: Checking Savings Certificate of Deposit
 Money Market Other

INSTRUCTIONS:

Please send the check in the amount of my account balance plus any accrued interest (if applicable) to my attention at the address on file.

If you should have any questions regarding this request, please call me at _____.

Thank you for your cooperation.

Sincerely,

(Customer Signature)